

Ladies and Gentlemen

Company Name Resorttrust, Inc.

Representative

Name

Katsuyasu Ito, President and COO

Code Number 4681, First Section of the Tokyo and

Contact Details Corporate Officer and General

Corporate Officer and General

Nagoya Stock Exchanges

Manager

Management Planning & Investor Relations Division Certified Public

Accountant Chie Aikawa

## Notice concerning Scheduled Date for Acquisition of the Real Property "The Kahala Hotel & Resort"

With regard to the acquisition of the real property "The Kahala Hotel & Resort" located in Hawaii (Kahala District, Honolulu County, Hawaii) as announced in our press release dated July 31, 2014, we announce that the conveyance of the property in question will be postponed from the scheduled date of September 30, 2014 (local time) because some of the conditions precedent included in the purchase and sale agreement with conditions precedent for the same property have not yet been fulfilled at this stage. We will make a further notice when the specific date has been decided. For details concerning the above acquisition property and transaction, please see our press release "Notice concerning the Acquisition of the Real Property 'The Kahala Hotel & Resort' in United States, Hawaii and Capital Increase of Our Fully Owned United States Local Subsidiary" dated July 31, 2014.